



R I S K M A N A G E M E N T

SUMMIT

SESSIONS

PROSPECTUS

ANCHORING AHEAD

SEPTEMBER 28 – OCTOBER 1, 2025

BOCA RATON RESORT

BOCA RATON, FL

ABOUT

This year's Risk Summit theme, **Anchoring Ahead**, will focus on providing solutions to control your destiny in risk management, technology, claims, litigation management, and variable cost captive insurance solutions. The Risk Management Summit will host the Annual Board of Directors and Member Meetings for the eCaptiv programs.

eMaxx Assurance Group of Companies, Inc. pioneered the Risk Management Summit years ago and has held it each year since. In 2018, eMaxx expanded to provide alternative risk solutions to its customer base of small and middle-market companies.

**“EVERY ACCOMPLISHMENT STARTS
WITH THE DECISION TO TRY.”**

J O H N F . K E N N E D Y

SUNDAY, SEPTEMBER 28

Industry Roundtables

Industry-specific roundtable discussions centered on the Mongoose RM program, focusing on building awareness, best practices and claims trends.

Convenience Stores

General Transportation

Construction

Propane

Heating Oil

Specialty Transportation

Crane, Rigging & Recovery

MONDAY, SEPTEMBER 29

Anchoring Ahead

The Risk Management Summit kicks off by outlining core objectives, takeaways and key industry challenges driven by distracted driving and nuclear verdicts.

Maintaining Reinsurance Coverage through Risk Management and Technology

Reinsurance partners discuss how proactive risk management and the implementation of technology contribute to maintaining stable reinsurance coverage in an environment affected by nuclear verdicts and distracted driving.

Mongoose RM Program and Technology Platforms: What's Next

An update on enhancements to the Mongoose RM program and technology platforms, including Member Portal, eLive Connect, and Telematics Exchange. The session will highlight how these tools support quarterly audits and technology are critical to Member participation.

Legal Jurisdictions and Tort Systems 101

A foundational overview of tort systems and their impact on claims outcomes. The session will examine high-risk judicial hellholes legal jurisdictions and trends that contribute to outsized verdicts.

Social Inflation: Drivers and Impacts

An in-depth examination of social inflation, including the judicial, cultural, and political factors that drive increased claims severity.

Corporate Structures: Ownership and Domicile

A discussion of family-owned versus private equity-backed companies. Topics include reinvestment strategies, domicile considerations, asset protection, and risk management implications during growth or acquisition.

Building a Robust Risk Management Organization

Covers the importance of structured safety reporting, staffing, and safety committee implementation. The session also reviews documentation practices and the role in effective risk mitigation.

TUESDAY, SEPTEMBER 30

Mongoose RM Wheel of Misfortune

A game-show-style session that tests knowledge of Mongoose RM principles, including risk & claims management, compliance, safety practices and technology.

Loss Prevention Vehicle Technology Essentials

An overview of key vehicle technologies—such as cloud-based dash cameras and telematics systems—and their value in claims defense and operational oversight.

Distracted Driving Technology and Compliance

Explores the requirements surrounding telematics monitoring, progressive discipline, and mandatory quarterly training in mitigating distracted driving risks. The session will also cover how reward programs tied to telematics can reinforce positive driving behaviors.

MVR Monitoring and Driver Qualification Files

Best practices for maintaining driver qualification files and implementing continuous MVR monitoring to support compliance and safety performance.

Internal Claims Advocacy and Supervision

Examines how proactive internal advocacy and strong supervisory practices improve claims handling and outcomes.

Claims Reporting Bootcamp and Frequency Management

Reinforces the importance of timely, direct reporting by Members and how claims frequency directly impacts program results.

Subcontractor and Fleet or Owner Operator Risk Allocation and Contract Management

Reviews contract language, insurance requirements, and risk allocation strategies for subcontractors and fleet or owner operators to ensure adequate protection and compliance.

Drug and Alcohol Policy

An overview of FMCSA-compliant drug and alcohol policy, including when post-accident testing is required under 49 CFR §382.303. The session will also address policy development and testing protocols.

Vehicle Maintenance

Outlines essential vehicle maintenance practices, including hours-of-service and hazardous materials compliance, to support safety and regulatory adherence.

Defensive Driving and State Law Compliance

Discusses the importance of compliance with state-specific driving laws—covering topics such as speeding, personal vehicle use, and vehicle garaging—with real-world case examples.

Driving Practices and Route Planning

Guidance on route planning, hook turns, parked vehicle protocol, and weather-related driving considerations to support driver safety and performance.

Employee Hiring and Training Standards

Best practices for hiring and onboarding, including managing workforce turnover and aging demographics, and how these factors impact claims.

Ongoing Training and Driver Compensation

Highlights the importance of continuous education and driver compensation structures, including third-party training programs and the impact of hourly pay.